
600418

176

JAC

2024

A

1 A 2024 9 30

2 35

3

20

80%

20

=

20

A

/

20

A

4

30%

9

3 —

2023

[2012]37

“

”

10

[2013]110

[2014]17

[2015]31

“

”

11

.....	1
.....	2
.....	5
.....	6
.....	10
.....	10
.....	10
.....	10
.....	12
.....	12
.....	13
.....	13
.....	13
.....	13
.....	14
.....	14
.....	15
.....	15
.....	15
.....	15
.....	15
.....	15
.....	16
.....	16

.....	17
.....	17
.....	17
.....	17
.....	17
.....	17
.....	17
.....	19
.....	20
.....	21
.....	21
.....	21
.....	21
.....	21
.....	21
.....	22
.....	23
.....	23
.....	23
.....	23
.....	23
.....	23
.....	23
.....	24
.....	24
.....	24
.....	24
.....	24

2024-2026

.....	37
.....	38
.....	39
.....	39
.....	39
.....	39
.....	39
.....	40
.....	40
.....	40
.....	41
.....	41
.....	41

	Anhui Jianghuai Automobile Group Corp.,Ltd.
	2,184,009,791
	176
	600418
	913400007117750489
	0551-62296835
	0551-62296837
	www.jac.com.cn

2024		A	
	2023	3,000	
	15	11.6%	12% 2023
	949.5	9	
31.6%	2023	57.9%	491
		55.7%	
	2023	120.3	77.6%
	25.2		
2			
	“ ”		
	Ç	2020	11
2		2021—2035	
(	₺	+	

2022

1

2

3

2021	2022	2023	2024	6
65.78%	70.12%	69.01%	69.61%	

35

A

1.00

20

80%

20

=

20

A

/

20

A

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P1

P0

N

$$= \quad /$$

49 ~~49~~ ~~49~~ ~~49~~

12

490,000

1		587,459	490,000
		587,459	490,000

61,540.07

28.18%

2024 9 30

490,000

1		587,459	490,000
		587,459	490,000

587,459

490,000

1

5G

~

4

	2024		3,100	
2,680	3%	420	4%	550
	1,150			

1

			2023	
	20%	“	”	
		“	”	
“		”		/

2

“ ”

3

2021—2035

		356,659	60.71%
		28,639	4.88%
		92,517	15.75%
		89,088	15.16%
		20,556	3.50%
		587,459	100.00%

W t

2,184,009,791

615,400,702

28.18%

30%

655,202,937

2022

1 1

10%

50%

25%

1

2

3

4

5

6

80%

1

2

30%

6

1

80%

2

40%

3

20%

1

2

3

4

5

2024-2026

1

2

3

4

5

6

2024-2026

1

80%

2

3

1

2

30%

6

80%

40%

20%

4

/

5

1 2021

2021

0.028

2,184,009,791

61,152,274.15

2 2022

2022

2022

3 2023

2023

2,184,009,791

0.021

45,864,205.61

2021	6,115.23	19,999.94	30.58%
2022	-	-158,247.69	-
2023			
		-	

2023 10%

6

7

9

2010

	2023	/2023	2024	/2024	12	31
	12	31				

2,184,009,79 0.

	%	-12.83	-11.61	-11.26
2 2024		2023		
		151,509,307.57	151,509,307.57	151,509,307.57
		-1,717,546,877.89	-1,717,546,877.89	-1,717,546,877.89
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,385,371,473.99	
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	%	1.13	1.14	1.10
	%	-12.83	-12.90	-12.52
3 2024		2023	10%	
		151,509,307.57	136,358,376.81	136,358,376.81
		-1,717,546,877.89	-1,889,301,565.68	-1,889,301,565.68
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,370,220,543.23	18,270,220,543.23
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	%	1.13	1.03	0.99
	%	-12.83	-14.20	-13.78

“

”

1

2

3

4

5

6

1

2

3

2024 10 1